



山東晨鳴紙業集團股份有限公司  
HANDONG CHENMING PAPER HOLDING LIMITED\*

(Stock Code: 1812)

INCORPORATED IN THE PEOPLE'S REPUBLIC OF CHINA

C

C H L  
C H

## **Shandong Chenming Paper Holdings Limited\***

### **Special Statement on Securities Investment in 2021**

The Company and all members of its board (the “Board”) of directors (the “Directors”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosure which do not contain any false information, misleading statements or material omissions.

According to the Guidelines of the Shenzhen Stock Exchange on the Regulated Operation of Listed Companies, the Guidelines of the Shenzhen Stock Exchange on Self-discipline Supervision by Listed Companies No.1 – Handling of Business and other relevant requirements, the Board of Shandong Chenming Paper Holdings Limited (the “Company”) has inspected the securities investment in 2021. The explanation of relevant circumstances is as follows:

#### **I. Securities investment overview**

On 19 June 2020, the Company convened the eleventh extraordinary meeting of the ninth session of the Board. At the meeting, the Resolution in Relation to the Estimated Securities Investment Limit of the Company for 2020 was considered and approved to authorise the Company (including its controlling subsidiaries and wholly-owned subsidiaries) to use funds in an aggregate amount of no more than RMB200 million for securities investment. The scope of investment includes securities investment with non-fixed income, such as subscription of new

stock												
Total			195,684,817.15		192,907,800.62	-82,021,617.74	-84,798,634.27	0.00	0.00	-82,021,617.74	110,886,182.88	

### III. Implementation of internal control of securities investment

The Company has formulated the Securities Investment Management System to provide corresponding detailed regulations on the approval authority and decision-making procedures, business supervision and risk control, capital management, information disclosure and other aspects of securities investment, which can effectively prevent investment risks. The Company carried out securities investment business in strict accordance with relevant laws and regulations, the Articles of Association and the requirements of relevant constitutional systems, and did not find any violations of relevant laws, regulations and constitutional systems. During the reporting period, there was no new addition of securities investment business.

### IV. Opinion of independent Directors

Upon inspection, the Company carried out securities investment strictly in accordance with relevant laws and regulations and the requirements of the Articles of Association and other relevant constitutional rules. The decision-making procedures were legal and compliant. In addition, the Company has formulated a practical and effective external investment management system and other internal control measures to effectively control investment risks and guarantee the safety of funds, and there was no violation of relevant laws, regulations and constitutional systems. During the reporting period, there was no new addition of securities investment business of the Company, which will not prejudice the interests of the Company and all shareholders, especially minority shareholders.

Notice is hereby given.

Board of Shandong Chenming Paper Holdings Limited

30 March 2022