

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



山東晨鳴紙業集團股份有限公司
Shandong Chenming Paper Holdings Limited*

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：1812)

海外監管公告

本公告乃根據香港聯合交易所有限公司證券上市規則第 13.10B 條而作出。

茲載列山東晨鳴紙業集團股份有限公司在深圳證券交易所網站刊登日期為二零一六年九月二十九日的「關於山東晨鳴紙業集團股份有限公司非公開發行股票申請文件補充反饋意見的回復(一)(修訂稿)」，僅供參閱。

承董事會命

山東晨鳴紙業集團股份有限公司

陳洪國

主席

中國山東

二零一六年九月二十九日

於本公告日期，執行董事為陳洪國先生、尹同遠先生、李峰先生及耿光林先生；非執行董事為楊桂花女士及張宏女士；及獨立非執行董事為潘愛玲女士、王鳳榮女士、黃磊先生及梁卓女士。

* 僅供識別

40

384,325 40 26,701 411,026

| | | | |
|---|--|----------------|----------------|
| | | | |
| 1 | | 24,009 | 5.84% |
| 2 | | 287,954 | 70.06% |
| 3 | | 45,628 | 11.10% |
| 4 | | 15,193 | 3.70% |
| 5 | | 11,541 | 2.81% |
| 6 | | 26,701 | 6.50% |
| | | 411,026 | 100.00% |

- 1
- 2
- 3

| | | | | |
|----------|-----|--------|----|----------------|
| | | / | / | |
| | | | | 13,882 |
| 2 | | | | |
| 2.1 | | 18,640 | 1 | 18,640 |
| 2.2 | | 5,413 | 7 | 37,890 |
| 2.3 | | 2,470 | 10 | 24,700 |
| 2.4 | | 500 | 10 | 5,000 |
| 2.5 | | 4,500 | 1 | 4,500 |
| 2.6 | | 1,619 | 1 | 1,619 |
| 2.7 | | 23,000 | 1 | 23,000 |
| | | | | 115,349 |
| 3 | | | | |
| 3.1 | | 9,000 | 1 | 9,000 |
| 3.2 | | 8,500 | 1 | 8,500 |
| 3.3 | | 747 | 1 | 747 |
| 3.4 | | 188 | 8 | 1,500 |
| | | | | 19,747 |
| 4 | | | | |
| 4.1 | | 1,600 | 1 | 1,600 |
| 4.2 | | 267 | 3 | 800 |
| | | | | 2,400 |
| 5 | | | | |
| 5.1 | | 10,000 | 1 | 10,000 |
| 5.2 | | 6,500 | 1 | 6,500 |
| 5.3 | | 8,500 | 1 | 8,500 |
| 5.4 | | 11,000 | 1 | 11,000 |
| 5.5 | | 48,000 | 1 | 48,000 |
| 5.6 | | 2,800 | 1 | 2,800 |
| 5.7 | MVR | 1,550 | 4 | 6,200 |
| 5.8 | | 150 | 4 | 600 |
| 5.9 | | 2,000 | 2 | 4,000 |

| | | | | |
|----------|--|--------|----|----------------|
| | | / | / | |
| 5.10 | | 138 | 21 | 2,900 |
| 5.11 | | 797 | 1 | 797 |
| 5.12 | | 19,000 | 1 | 19,000 |
| | | | | 120,297 |
| 6 | | | | |
| 6.1 | | 50 | 3 | 150 |
| 6.2 | | 50 | 1 | 50 |
| | | | | 200 |
| 7 | | | | |
| 7.1 | | 67 | 6 | 400 |
| 7.2 | | 71 | 7 | 500 |
| 7.3 | | 1,350 | 1 | 1,350 |
| 7.4 | | 500 | 1 | 500 |
| | | | | 2,750 |
| 8 | | | | |
| 8.1 | | 5,300 | 1 | 5,300 |
| 8.2 | | 1,900 | 1 | 1,900 |
| 8.3 | | 2,900 | 1 | 2,900 |

8.4

| | | | | |
|--|--|---|---|----------------|
| | | / | / | |
| | | | | 287,954 |

3

| | | | | |
|----|-------|--------------|---------------|---------------|
| | | | | |
| 1 | | 278 | 878 | 1,156 |
| 2 | | 3,825 | 7,860 | 11,685 |
| 3 | | 300 | 2,153 | 2,453 |
| 4 | | | 288 | 288 |
| 5 | | 4,131 | 8,000 | 12,131 |
| 6 | | | 359 | 359 |
| 7 | | | 1,200 | 1,200 |
| 8 | | | 4,326 | 4,326 |
| 9 | | | 1,800 | 1,800 |
| 10 | 110KV | | 1,630 | 1,630 |
| 11 | | | 8,600 | 8,600 |
| | | 8,534 | 37,094 | 45,628 |

4

/m3 31.2 eWF 10.5

| | | | |
|----|------|-------|------------|
| | | | |
| 1 | | 3,576 | 0.1% |
| 2 | | 418 | 0.6% |
| 3 | | 150 | |
| 4 | | 86 | |
| 5 | | 4,820 | |
| 6 | | 200 | |
| 7 | | 70 | |
| 8 | | 90 | |
| 9 | | 1,788 | 0.5% |
| 10 | | 1,250 | 5 |
| 11 | | 234 | |
| 12 | | 1,073 | 0.3%+ 0.3% |
| 13 | 0.2% | 139 | |
| 14 | | 10 | |

3.00%

6

| | | | |
|----|----|--------|----|
| | 60 | 60 | 20 |
| 25 | 20 | 2 | 9 |
| 2 | | 26,701 | |

| | | | 1 | 2 |
|----------|----|------|---------------|---------------|
| 1 | | | 33,976 | 42,377 |
| 1.1 | 60 | 6 | 25,800 | 32,249 |
| 1.2 | | | 7,804 | 9,755 |
| 1.2.1 | 25 | 14.4 | 4,974 | 6,217 |
| 1.2.2 | 20 | 18 | 201 | 251 |
| 1.2.3 | 2 | 180 | 461 | 576 |
| 1.2.4 | 9 | 40 | 2,169 | 2,711 |
| 1.3 | 20 | 18 | 372 | 372 |
| 2 | | | 12,540 | 15,676 |
| 2.1 | 60 | 6 | 12,540 | 15,676 |
| 3 | | | 21,435 | 26,701 |
| 4 | | | 21,435 | 5,266 |

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411,026

372,784

370,000

| | | | | |
|---|--|----------------|--|----------------|
| | | | | |
| 1 | | 24,009 | | 24,009 |
| 2 | | 287,954 | | 287,954 |
| 3 | | 45,628 | | 45,628 |
| 4 | | 15,193 | | 12,409 |
| | | 372,784 | | 370,000 |

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411,026

372,784

37

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[2016]504

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411,026

372,784

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40

40

411,026

372,784

40

4

40

2016

2016 6 30

77.00

58.72

2015

12.30

6.19

2016 1-6

12.95

5.20

2014

2015 2016 1-6

| | 2016 1-6 | | 2015 | | 2014 | |
|---|------------|---------|------------|---------|-----------|---------|
| | | | | | | |
| | 22,748.06 | 17.55% | 47,772.99 | 38.83% | 8,576.01 | 63.34% |
| / | 78,650.19 | 60.69% | 64,042.64 | 52.05% | 4,963.37 | 36.66% |
| / | 28,200.74 | 21.76% | 11,221.45 | 9.12% | | |
| | 129,598.99 | 100.00% | 123,037.08 | 100.00% | 13,539.38 | 100.00% |

2016 6 30

2,945,482.13

2015

21.97%

2014

2015

2016

1-6

| | 2016 1-6 | | 2015 | | 2014 | |
|---|-----------------|---------|--------------|---------|-------------|---------|
| | | | | | | |
| | 845,378.17 | 28.70% | 885,748.21 | 36.68% | 525,527.07 | 83.56% |
| / | 1,654,103.96 | 56.16% | 1,177,285.17 | 48.75% | 103,405.92 | 16.44% |
| / | 446,000.00 | 15.14% | 351,800.00 | 14.57% | - | - |
| | 2,945,482.13 | 100.00% | 2,414,833.38 | 100.00% | 628,932.99 | 100.00% |

| | 2016-6-30 | 2015-12-31 | 2014-12-31 |
|--|------------------|-------------------|-------------------|
| | 1,482,177.66 | 1,044,071.82 | 177,609.14 |
| | 1,474,260.80 | 1,372,901.32 | 414,824.97 |
| | 2,956,438.46 | 2,416,973.15 | 592,434.11 |
| | 2016-6-30 | 2015-12-31 | 2014-12-31 |
| | 1,966,604.70 | 1,548,427.48 | 246,969.68 |
| | 59,337.50 | 50,000.00 | 43,938.31 |
| | 1,693,061.76 | 1,273,173.43 | 199,694.43 |
| | 280,349.86 | 211,067.79 | 67,056.08 |
| | 255,749.86 | 191,667.79 | 67,056.09 |
| | 709,483.90 | 657,477.87 | 278,408.34 |
| | 2,956,438.46 | 2,416,973.15 | 592,434.11 |

2014 3

3

58.72

2016 6 30

25.57

5.93

158.97

15

150,000

520,000

520,000

370,000

370,000

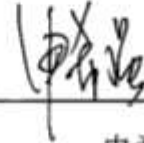
| | | | |
|---|----|----------------|----------------|
| | | | |
| 1 | 40 | 411,026 | 370,000 |
| | | 411,026 | 370,000 |

（本页无正文，为《关于山东晨鸣纸业集团股份有限公司非公开发行股票申请文件补充反馈意见的回复（一）》之签字盖章页）

保荐代表人：



宋双喜



申希强



(本页无正文,为《关于山东晨鸣纸业集团股份有限公司非公开发行股票申请文件补充反馈意见的回复(一)》之签字盖章页)



山东晨鸣纸业集团股份有限公司

2016年9月29日