

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



山東晨鳴紙業集團股份有限公司
Shandong Chenming Paper Holdings Limited*

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：1812)

海外監管公告

本公告乃根據香港聯合交易所有限公司證券上市規則第 13.10B 條而作出。

茲載列山東晨鳴紙業集團股份有限公司在深圳證券交易所網站刊登日期為二零一六年五月十七日的「山東晨鳴紙業集團股份有限公司 2016 年度非公開發行股票預案(修訂稿)」，僅供參閱。

承董事會命

山東晨鳴紙業集團股份有限公司

陳洪國

主席

中國山東

二零一六年五月十七日

於本公告日期，執行董事為陳洪國先生、尹同遠先生、李峰先生、耿光林先生、侯煥才先生及周少華先生；非執行董事為王效群先生及楊桂花女士；及獨立非執行董事為王愛國先生、張志元先生、張宏女士及潘愛玲女士。

* 僅供識別



ShanDong Chenming Paper Holdings Limited

595

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A
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1 2016 5 17

2

10 10

2016

3 31 20.35% 20.35%

139,604,221

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2016 5 18

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90% 7.58 /

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686,015,831

686,015,831

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520,000

520,000

1	40	411,026	370,000
2		-	150,000
		411,026	520,000

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2016 3 31

20.35% 20.35%

139,604,221

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24	
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	33
	35
2016-2018	36
	40
	40
	42
	43
	44
	44

/ / /		
/		A
		2016-2018
		2016
H		
A		
B		

		52-70g/m ²
		60%
		40%

	ShanDong Chenming Paper Holdings Limited
	H A B
	000488 A 1812 H 200488 B
	A H B B
	2000-11-20 A 2008-6-18 H 1997-5-26 B
	193,640.55
	595
	2199
	262700
	86 0536-2158008
	86 0536-2158977
	370000400001170
	61358898-6
	370783613588986
	http://www.chenmingpaper.com/
	chenmmingpaper@163.com

A B H

850

2015

12 31 77.86%

52 A 40 10

10 10

2

2016 3 31

293,003,657 A 15.13%

21,910,923

B 79,200,000 H 5.22%
20.35%

$$\begin{aligned}
 & P_0 & N & D \\
 & P_1 \\
 & P_1 = P_0 - D \\
 & P_1 = P_0 / (1 + N) \\
 & P_1 = (P_0 - D) / (1 + N)
 \end{aligned}$$

		686,015,831	686,015,831
	2016	3 31	20.35%
20.35%			139,604,221

10 10

2

	2016	3 31	20.35%
20.35%			139,604,221

520,000

520,000

1	40	411,026	370,000
2		-	150,000
		411,026	520,000

12

2016	3	31			293,003,657	A
			15.13%			
			21,910,923	B	79,200,000	H
						5.22%
				20.35%		
2005	12	30			12.39	
				45.21%		
					100%	
					686,015,831	

2016 3 31

20.35%

20.35%

139,604,221

595

2005 12 30

1,238,787,742.50

2016 3 31

15.13%

79,200,000 H

20.35%

12.39

293,003,657 A

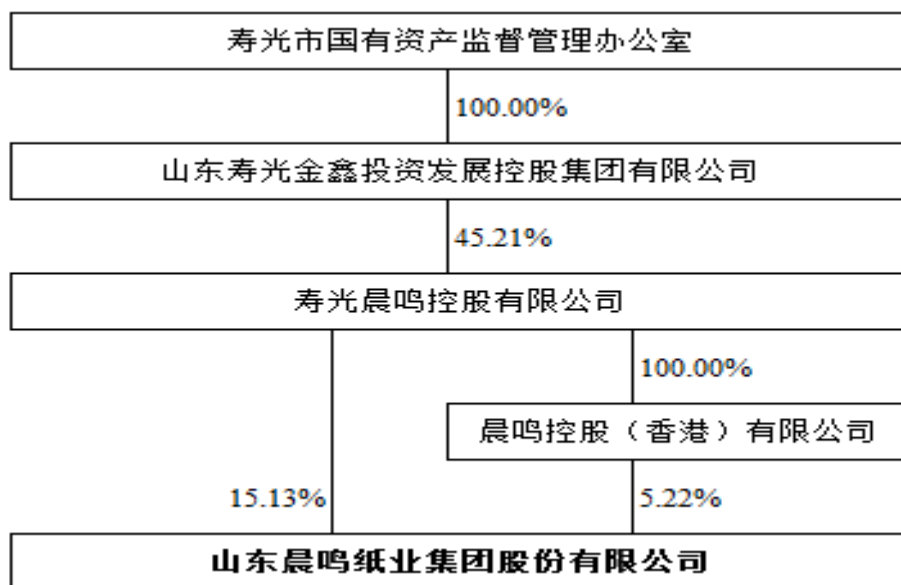
21,910,923 B

5.22%

2005 12 30

45.21%

100%



	686,015,831	
2016 3 31	20.35%	20.35%
	139,604,221	

1

	2015 12 31
	7,930,851.76

	6,253,799.14
	1,677,052.62
	468,989.87

2

	2015
	2,031,485.42
	122,018.03
	152,249.89
	109,026.15
	27,057.19

3

	2015
	-951,138.26
	-396,371.80
	1,455,473.50
	110,960.40

24

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2016 5 17

2016 5 17

$$\frac{20}{/} \quad \frac{A}{20} \quad \frac{20}{A} = \frac{A}{20} \quad \frac{20}{90\%} \quad \frac{A}{7.58}$$

/

2016 3 31

20.35% 20.35%

20.35%

2016 3 31

20.35% 20.35%

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520,000.00

520,000.00

1	40		
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2014

27%

90%

2015

779.61

500

331

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7/05/19 Ai.N@ND1@NCP480

		165,382
7.98	2	13.44%

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	2016	3	31		293,003,657	A
				15.13%		
					21,910,923	B
79,200,000			H			5.22%
20.35%						
				45.21%		
						100%
					686,015,831	
	2016	3	31		20.35%	20.35%
					139,604,221	

4

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1

2

3

1

			2013	2014
2015	6.90	4.53	9.77	

2

WTO

WTO

3

2013

4

			2013	2015		
	74	75	76		3,933 /	3,822 /
3,744 /			147	161	115	
1,313 /	1,323 /	1,351 /				

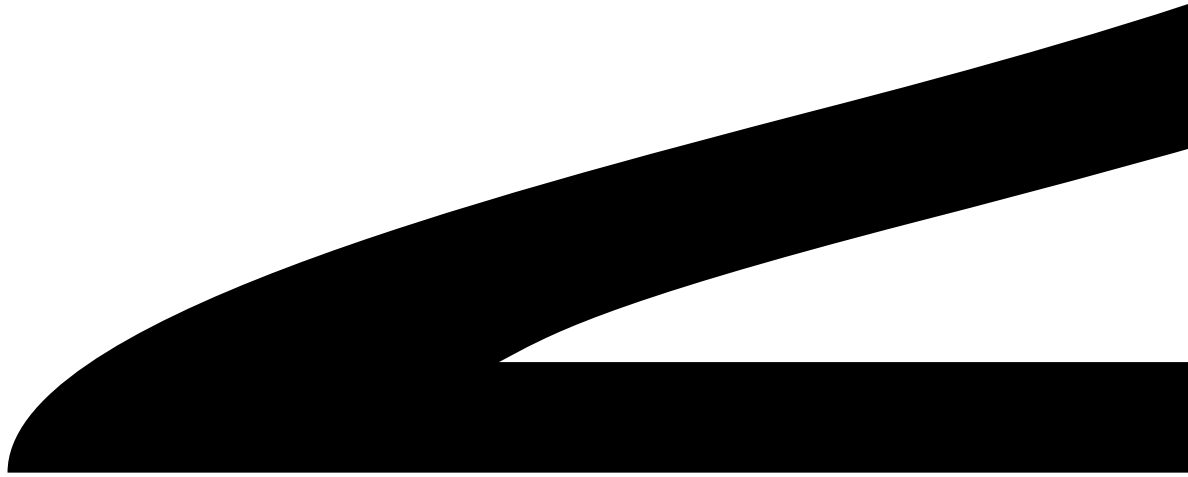
5

2015

1 1

1

2



30%

1

2

2/3

1

80%

2

40%

3

20%

1

2

2014 5 19 2013 2013
0.30 B
1,936,405,467.00 580,921,640.10
2015 5 15 2014 2014
1,936,405,467
10 1.40
271,096,765.38
2016 3 30 2015
10 3.00 2015 12 31
1,936,405,467 2015 580,921,640.10
2015 2016 5 18 2015

	2015	2014	2013
	102,122.47	50,520.44	71,065.53
	541,604.96	466,592.17	474,163.89
	58,092.16	27,109.68	58,092.16
/	56.88%	53.66%	81.74%
			143,294.00
/			192.16%

2015

2016-2018

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2016-2018

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2016-2018

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30%

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80%

2

40%

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20%

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$2/3$

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2015 31

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1 2016 11

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686,015,831

7.58 /

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2015

2015

71,989.14

2016

2015

10%

20%

30%

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2015

2015

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3.00 2015 12 31 1,936,405,467 2015

580,921,640.10 2015 2014

5 22.5 2016

2016

5.00%

	2015 / 2015 12 31	2016 /2016 12 31	2015 10%
		2016	2015
	193,640.55	193,640.55	262,242.13
	1,687,149.46	1,681,782.54	2,201,782.54
	0.34	0.27	0.26
	0.34	0.27	0.26
	4.62%	3.70%	3.59%
	2016	2015	20%
	193,640.55	193,640.55	262,242.13
	1,687,149.46	1,688,981.46	2,208,981.46
	0.34	0.31	0.30
	0.34	0.31	0.30
	4.62%	4.19%	4.07%

	2016	2015	30%
	193,640.55	193,640.55	262,242.13
	1,687,149.46	1,696,180.37	2,216,180.37
	0.34	0.35	0.34
	0.34	0.35	0.34
	4.62%	4.73%	4.59%

1 2016

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2016-2018

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2016